

Date: 26/04/2023

SYMBOL: SHERA ISIN: INEOMM001019

To, The Manager-Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, NSE Building, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Fax: 022-26598237, 022-26598238Dear Sir/Ma'am,

Sub: Non-Applicability of Initial Disclosure of Large Entity for the F.Y.2023-24 pursuant to SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 / Dated August 10, 2021 updated as on April 13, 2022 with respect to fund issuance of Debt Securities by Large Entities.

Dear Sir/Madam,

This is with reference to SEBI Circular-SEBI/HO/DDHS/P/CIR/2021/613 / Dated August 10, 2021 updated as on April 13, 2022 regarding the fund issuance of debt securities by Large Entities, disclosure and compliances thereof by such Large Companies, we wish to inform you that our Company M/s SHERA ENERGY LIMITED does not fall under the category "Large Corporate" as per the framework provided in the aforesaid circular.

Hence, initial disclosure for F.Y.2023-24 is not applicable to the Company under the said Circular.

ou are requested to kindly take same in your records.

or Shera Energy Limited

Sheikh Naseem[©]

Chairman Cum Managing Director

DIN: 02467366

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An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company