

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 29-03-2025

To,

**The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai-400 051**

**Subject: Intimation under Regulation 30 of Securities and Exchange Board of India
(Listing Obligation and Disclosure Requirements) Regulation 2015.**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of Press Release titled-**Shera Energy Boosts Stake in Shera Metal to 86% for Stronger Growth.**

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking You,

Yours Faithfully,

For Shera Energy Limited

Jyoti Goyal

Company Secretary & Compliance Officer

Registered Office & Works :

F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANCS6187Q1Z6

Works-II :

G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-9351509564

E : sheraenergy@gmail.com

W : www.sheraenergy.com

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company



Shera Energy Boosts Stake in Shera Metal to 86% for Stronger Growth

Mumbai, March 29th, 2025 – Shera Energy Limited (NSE – SHERA), is one of leading manufacturer of winding wires and strips made from non-ferrous metals, has approved an additional investment in its subsidiary, Shera Metal Private Limited.

Shera Energy Limited will increase its stake in Shera Metal Private Limited from 82.13% to 85.56% through the acquisition of an additional 3.43% shareholding, amounting to 35,00,000 equity shares. The total investment for this acquisition is valued at ₹10.15 Cr. Shera Metal Private Limited specializes in manufacturing non-ferrous metal products, including bus bars, tubes, and various industrial sections, with a production capacity of 13,000 MTPM. Shera Metal Private Limited has demonstrated strong financial performance, with a turnover of ₹294.43 Cr in FY24.

By increasing the stake, Shera Energy foresees further expansion into new markets and product innovation, positioning itself as one of the key players in the industry. Shera Energy Limited remains committed to enhancing its business portfolio and reinforcing its leadership in the non-ferrous metals sector. This acquisition marks a strategic step towards achieving long-term operational excellence and sustainable growth.

Commenting on the Investment in Subsidiary, Mr. Naseem Shaikh, Chairman and Managing Director, Shera Energy Limited expressed, “This strategic investment reinforces our commitment to strengthening Shera Energy’s position in the non-ferrous metals sector. By increasing our stake in Shera Metal Private Limited, we are enhancing our ability to drive innovation, expand into new markets and improve our production capabilities.

This move underscores our confidence in Shera Metal Private Limited’s growth potential and aligns with our long-term vision of sustainable expansion. We are confident that this acquisition will create synergies, improve efficiencies, and unlock new opportunities for value creation.”

About Shera Energy Limited

Shera Energy Limited (NSE – SHERA) Shera Energy Ltd, engaged in the business of manufacturing winding wires and strips made of non-ferrous metals primarily copper, aluminum and brass. To focus on business growth, the company has done backward and forward integration to add value-added products in the portfolio. Product range of company includes paper covered wires, enamel and fiber covered wires, round wires, rectangular wires, bunched wires, tubes, rods, strips, etc. These products are mainly used in transformers, motors and electrical panels. The Company is ISO Certified and having vendor approval validation from prestigious organization such as Power Grid Corporation of India.

The company got listed on NSE Emerge on February 17, 2023.

For FY24, the Company reported revenues of ₹ 876.32 Cr, EBITDA of ₹52.55 Cr and Net Profit of ₹ 14.05 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local,

political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



Kirin Advisors Private Limited

Sunil Mudgal - Director

sunil@kirinadvisors.com

+91 98692 75849

www.kirinadvisors.com