

Date: 25.04.2025

SYMBOL: SHERA
ISIN: INE0MM001019

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2025 in terms of Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018.

Respected Sir/ Ma'am,

This is with reference to the above captioned subject line, we herewith submit the Reconciliation of Share Capital Audit Report as certified by M/s S.K. Joshi & Associates, Company Secretaries, for the Quarter and year ended 31ST MARCH 2025. Kindly consider this in due compliance with Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulation, 2018.

This is for your information and records

Thanking you,

Yours faithfully,

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance Officer
Encl: as above



Ref. No.

Date.....

To,
The Board of Directors,
SHERA ENERGY LIMITED
F-269-B, ROAD NO. 13 VKIA
JAIPUR 302013, RAJASTHAN INDIA

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by SHERA ENERGY LIMITED (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agent, **Bigshare Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

S. No.	PARTICULARS	DETAILS	
1	For Quarter Ended	March 31, 2025	
2	ISIN	INE0MM001019	
3	Face Value	10/-	
4	Name of the Company	SHERA ENERGY LIMITED	
5	Registered office Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
6	Correspondence Address	F-269-B, ROAD NO. 13, VKIA, JAIPUR RAJASTHAN 302013 INDIA	
7	Telephone & Fax No.	0141-2330058	
8	Email Address	cs@sheraenergy.com	
9	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange Limited	
10	Issued Capital	Number of Equity Shares	% of Total Issued Capital
	24,43,93,470	2,44,39,347	100



11	Listed Capital (Exchange-wise)	Number of Shares	% of Total Issued Capital
	National Stock Exchange of India Ltd. (SME)	2,27,88,347	100

		Numbers of shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	1,79,28,207	80.375
13	Held in dematerialized form in NSDL	47,20,141	19.010
14	Physical	1,39,999	0.615
15	Total no of shares (12+13+14)	2,27,88,347	
16	Reasons for difference if any, between (10 & 11)(10 & 15)(11 & 15)	<p>Reason for difference between 10 & 11: The preferential allotment made by the company on 24th March, 2025 of 16,51,000 Equity shares is pending for listing approval.</p> <p>Reason for difference between 10 & 15: Corporate action for the preferential allotment made by the company on 24th March, 2025 of 16,51,000 shares is pending with RTA.</p> <p>Reason for difference between 11 & 15: NA</p>	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names),	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending For
Preferential Issue	1651000	Applied on NSE Emerge	NA	NO*	NO*	NA

*Corporate Action to intimate CDSL & NSDL is pending due to pending listing approval of the equity shares.

18	Register of member is updated (Yes/No)	YES
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	If not, updated upto which date	NA
19	Reference of Previous Quarter with regards to excess dematerialized shares, if any.	NONE
20	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason Why?	NOT APPLICABLE

21	The total number of requests. If any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reason for delay
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed/rejected after 21 days	NA	NA	NA
Pending for more than 21 days-	NA	NA	NA

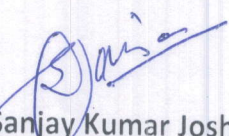
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS JYOTI GOYAL Company Secretary Membership No. A57211 Tele: 9116007855
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23	Name, Address, Tel & Fax No., Firm Reg. No. of the Audit Firm	CS Sanjay Kumar Joshi Partner S.K. Joshi & Associates 64, Udai Nagar B, Oppo. Metro Pillar No. 7, Gopalpura Bypass, Jaipur 302019 Mobile: 9929598071 FCS: -6745, CP: -7342
24	Appointment of Common agency for share registry work.	Bigshare Services Private Limited OFFICE No. S6-2, 6 th Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East) Mumbai 400093
25	Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges)	NONE

Place: Jaipur
Date: 08.04.2025



For S.K. Joshi & Associates
Company Secretaries
ICSI Unique Code P2008RJ064900
Peer Review No. 1659/2022


CS Sanjay Kumar Joshi
Partner
FCS 6745, C P No.: 7342
UDIN: F006745G000052549

Ref No. BSS/Reg 76/2025**Date: 04/04/2025**

SHERA ENERGY LIMITED
F-269-B,
ROAD NO. 13 VKIA
JAIPUR 302013

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2025 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31.12.2024	Shareholding as on 31.03.2025
Shares in Demat mode with NSDL	4616141	4720141
Shares in Demat mode with CDSL	18032207	17928207
Shares in Physical mode	139999	139999
Total	22788347	22788347

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company has received in approval for listing from Stock Exchanges where the securities of the company are listed for **22788347** securities. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/03/2025.
- 3] Total number of Share holders as on end of the quarter are **2114**.

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534

Registered Office: Office No.: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Rd, Andheri East, Mumbai – 400 093.
Tel.: +91 22 6263 8200 | **Fax :** +91 22 6263 8299 | **Email :** info@bigshareonline.com | **Website :** www.bigshareonline.com